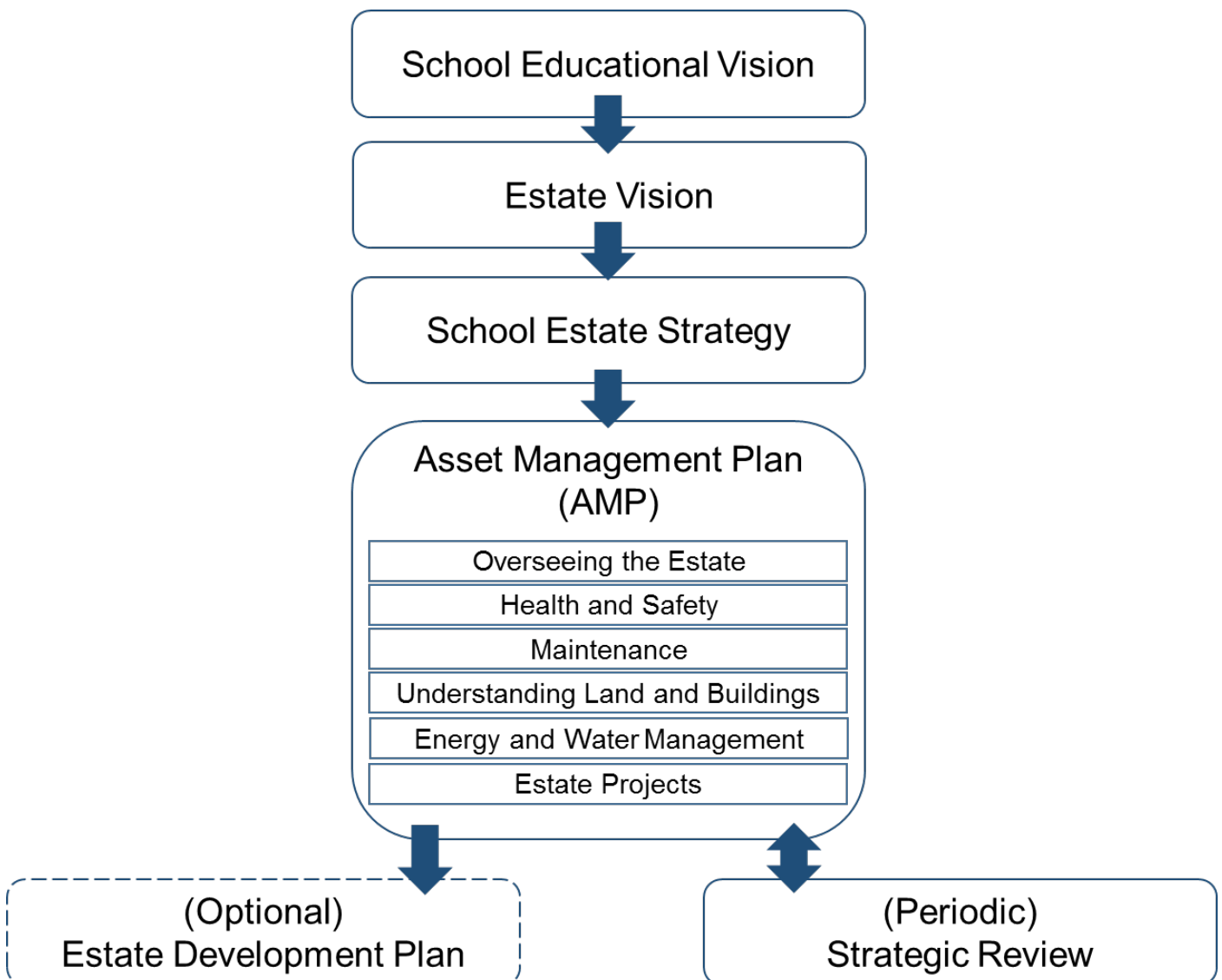




## Strategic Estate Management: a process map

For further information on Strategic Estate Management, please refer to the ['Good Estate Management for Schools'](#) manual.



# Strategic Estate Management: a process map

**Step 1** – Start with the Schools Educational Vision

**Step 2** – Develop the Estate Vision

**Step 3** – Develop the Estate Strategy

**Step 4** – Develop the Asset Management Plan (AMP)

The Asset Management Plan will be informed by a range of policies, processes and technical issues including:

- **Overseeing the Estate:** Governance, budget and finance, performance management, data management, procurement, emergency planning
- **Health and Safety:** Safety and statutory compliance
- **Maintenance**
- **Understanding Land and Buildings:** tenure and land ownership, acquisitions and disposals, condition suitability and sufficiency
- **Energy and Water Management**
- **Estate Projects:** Planning and prioritisation, project delivery

**Step 4a** – an Estate Development Plan may be needed to coordinate project planning and delivery if there are lots of works or the estate is complex.

**Step 5** – a Strategic Review may be carried out, from time to time, to understand the estate, if it needs to change to support educational priorities and to inform and update to the Asset Management Plan.